Original article (short paper) Validity analysis of one-repetition maximum strength test for determining the hamstrings-to-quadriceps ratio

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Abstract—One of the approaches to evaluate injury prediction is the hamstrings-to-quadriceps peak torque conventional ratio (H:Q ratio). The gold standard for assessment of muscle strength *in vivo* is by isokinetic dynamometry; however, the one-repetition maximum strength test (1-RM) presents high correlation with isokinetic data. This study aimed to compare measures of H:Q ratio in young adults obtained by dynamometry and 1-RM testing. No significant differences were observed in the H:Q ratio when comparing 1-RM and dynamometry testing. However, there was a significant and strong correlation between the measurements obtained in the two tests. Despite this correlation, data from both tests are not equal as the H:Q ratio obtained from 1-RM test presents a systematic error. Nonetheless, the results can enhance the applicability of 1-RM test in clinical settings.

Keywords: muscle strength, H:Q, isokinetic, injury prevention, muscle imbalance

Introduction

Skeletal muscle strength is associated with the functional capacity of an individual and can provide various beneficial effects such as increased athletic performance and an enhanced quality of life. Moreover, the ratio of muscle strength between antagonistic muscles groups should be balanced to prevent joint injuries¹ (For example, in the knee, an imbalance of the strength generation between the flexor and extensor muscles can overwhelm important structures related to joint stability such as the anterior cruciate ligament (ACL)^{1,2}. (As most of the ACL injuries are non-traumatic, some studies have established clinical measures to predict injury risk. One of the items to be evaluated for injury prediction is the hamstrings-to-quadriceps peak torque conventional ratio (H:Q ratio)^{3,4}. The H:Q ratio is frequently used to describe the muscle strength properties for the knee joint and provides important information regarding the dynamic stability of the joint⁵.

The most common standard for the assessment of muscle strength *in vivo* is by isokinetic dynamometry evaluation⁶. From this measure, it is possible to determine the percentage ratio between the force of an agonist muscle and its antagonist.¹ Nonetheless, the equipment has a high cost, and it does not allow the reproduction of functional activities at the clinical practice, which limits its accessibility.

Another method to evaluate muscle strength is one-repetition maximum testing (1-RM), which is a cost-effective procedure widely used for measuring muscle strength⁷. The 1-RM test has the potential to infer the maximum force produced by a muscle, which is important in establishing protocols for physical training or treatment. However, data acquired by 1-RM does not present the range of details provided by dynamometry, including agonist versus antagonist ratio, speed control, fatigue index, and generated work, among others⁸.

Previous study observed that the 1-RM testing shows high correlation with isokinetic peak torque data for muscle strength when performed on selected gym equipment⁹. However, there is no data showing correlation of the H:Q between dynamometry and 1-RM testing⁹.

On the other hand, researchers have developed an easy and cost-effective 1-RM test protocol to obtain the H:Q ratio. Results showed values similar to those observed by dynamometry⁸. However, data should be used with caution since the H:Q ratio obtained by the 1-RM test will reflect the approximated values of the test performed by dynamometry, but not necessarily the same values.

Thus, the aim of this study was to compare measures of H:Q ratio in young adults obtained by dynamometry and 1-RM. Additionally, we analyzed the predictive validity of these data¹⁰. The results of this work could aid sports professionals and

health scientists since it validates the 1-RM test as an easy and cost-effective procedure to identify lower limb muscle imbalance in clinical settings.

Method

Study design and ethical aspects

This study was designed using cross-sectional methodology. The research protocol was approved by The Pythagoras University Ethics Committee (ETIC 157.504/2013), compliant with the Declaration of Helsinki. All participants were informed of the study criteria and required to sign a consent form.

Participants

Sample size was calculated based on the variability of 1 RM test⁸, with a confidence interval of 95%. The result of this calculation indicated that 14.51 participants would be an adequate sample size. Participant selection was carried out by random sampling. Specifically, healthy participants were recruited from health centers and through local advertisements. The study included sedentary, male and female volunteers ranging in age from 20 to 40 years. The exclusion criteria were defined by any pathology or musculoskeletal disorder that would impact the maximal strength exercise performance; either at the beginning of physical activity during the study or muscle pain complaint on the day of the test. Sixteen healthy and sedentary young adults were recruited for this study resulting in a mean age of 23.1 ± 6.2 and a mean body mass index of 23.79 ± 4.62 kg/m².

Study settings

The experiments were conducted in the Department of Physiotherapy of the Federal University of Minas Gerais and at Pitagoras University, Brazil.

Procedures

Body mass (measured by a digital balance scale with an accuracy of ± 0.01 kg) and height (measured by a wall-mounted stadiometer with an accuracy of ± 0.001 m) were measured with participants standing barefoot and dressed lightly. The right leg of each volunteer was tested and both test procedures were performed on two occasions separated by an interval of seven days. Prior to each test, individuals performed a five minutes period of warm-up on a stationary bicycle followed by test familiarization with three submaximum repetitions.

The 1-RM test was initially performed by using a High-on[®] universal knee flexor/extensor chair (Righetto, Brazil). The participants performed concentric movements in a seated position, with bench adjustments of 0° to 90° for knee flexion and 90° to 0° for knee extension. The participants were asked to remain correctly stationed on the bench by gripping the side handles and performing slow knee movements throughout its range. The initial load for the 1-RM test was predicted from 50% of body weight. After a recovery period of one minute, if two repetitions were completed at the first attempt, a higher load (2.5–5.0%) for a second trial was added. If the participant did not complete a single repetition, a second attempt was performed with a lower load. This method was repeated until the load corresponding to a maximum repetition had been met⁹. For the 1-RM test, the agonist/antagonist ratio was calculated by dividing the peak torque measured for the flexor muscles by the extensor muscles torque.

For dynamometer testing of the muscle torque, a Biodex System 3 Pro[®] (Shirley, NY/EUA) was used. Participants were placed in a seated position similar to the 1-RM testing and secured by Velcro straps to restrict compensatory movement prior to the isokinetic testing. A 90° angle motion test was applied. The knee axis of rotation was the lateral epicondyle of the femur, which was set approximately two centimeters lateral from the dynamometer shaft. The resistance bar was set approximately two centimeters above the lateral epicondyle of the fibula in order to free the movements of the ankle. Sample trials at low intensity were performed before each measurement. During testing, participants were verbally encouraged to provide maximum contractions for two to three seconds. According to previous reports, the agonist/antagonist ratio with an angular velocity of 60° per second, with five repetitions, (both flexor and extensor muscles) in the concentric actions were measured^{4,11}.

Statistical analysis

Data measurements by using central tendency and sample variance were analyzed. The Shapiro-Wilk Test was used to verify data distribution, which exhibited normal distribution. Therefore, differences between 1-RM and dynamometer testing using the matched-pairs t-test with a significance level of 0.05 were performed. Pearson's correlation coefficient was used for analyzing correlation between agonist/antagonist data in 1-RM and dynamometry results. Based on scatter plot results, a regression analysis was conducted to determine the linear prediction equation of the standard values of H:Q ratio¹². In order to evaluate adequacy of the model, residual analysis were performed and normality checked for homoscedasticity and data independence. Lastly, Bland-Altman analysis was applied to evaluate systematic errors and data range^{10,13}.

Results

Figure 1 demonstrates the dispersion plot of H:Q dynamometer as a function of 1-RM test. No significant differences were observed in H:Q ratio (p = 0.945) when comparing the 1-RM (mean 43.47; SD ± 15.31) and dynamometry (mean 43.98; SD ± 6.24). However, a strong and significant correlation between the measurements obtained in the two tests (r = 0.89; p < 0.05) was observed. Figure 1 also illustrates a scatter among the H:Q measurements, performed in dynamometry and 1-RM at the origin of the scales. Such measurements were then adjusted by using regression, as shown in Equation 1:

Equation 1: isokinetic values = 28.3 + 0.36 (1-RM values) The "isokinetic values" in Equation 1 refers to the data predicted for dynamometry testing, while "1-RM values" refers to the data obtained in the 1-RM test.

By employing residue analysis, variability in the measurement of the H:Q ratio by the dynamometry could be obtained from the 1-RM test. The dynamometry's coefficient of determination was 78.1%. Therefore, most of the observed variability of the dynamometry's H:Q ratio can be predicted from the 1-RM test.

H:Q results of each 1-RM and dynamometry testing are presented in Figure 2. As observed, the results demonstrated certain regions of similarity, but measures are not equal. In order to compare the mean of the measurement of the two tests with the observed difference, the Bland Altman analysis was performed (Figure 3). A systematic error in the comparison between two forms of measurements (95% LOA was 20.18 to -20.69) was observed and is illustrated in Figure 3.



Figure 1. Correlation between measurements of agonist/antagonist relationship obtained in the 1-RM test and the isokinetic dynamometry.



Figure 2. Conventional measures of the H:Q ratio made by 1-RM and isokinetic dynamometry.



Figure 3. Representation of the differences between the measurements of H:Q ratio by the Bland-Altman plot.

Discussion

In the present work, measurements of H:Q ratio in young adults obtained by dynamometry and 1-RM evaluation were compared and analyzed. Although these tests evaluate different types of muscle contraction, the H:Q ratio results obtained by dynamometry and 1-RM showed a high correlation with no significant differences. Further, most of the observed variability in the measurement of the dynamometry's H:Q ratio was predicted from the 1-RM test. Accordingly, previous study observed similar correlation results between isokinetic torque values and 1-RM values⁹. The results of this study may be useful for professionals of sport and health fields since it validates the 1-RM test as an easy and cost-effective procedure to identify lower limb muscle imbalance in clinical settings.

Indeed, simplification of the procedures used by physiotherapists and other health professionals can be an effective measure to exclude subjective evaluations and enhance patient outcomes¹⁴. However, it is important to note that the 1-RM test is a simplified version of the dynamometry testing by a number of factors, including the movement speed. It is noted that one cannot control the speed in a gym machine during the execution of a strength test. In this study, the participants were instructed to perform a uniform and smooth movement during 1-RM testing, even though this procedure did not guarantee a controlled movement like the isokinetic testing. This is a remarkable point as the conventional ratio is dependent upon the velocity of movement's execution¹⁵. In a previous study, the ideal H:Q ratio for a speed of 60° per second was 60%, while an H:Q ratio for a speed of 360° per second reached 80%¹¹. Similarly, in this study, the angular velocity performed in dynamometry was set at 60° per second⁹. This speed is widely used because the slow movement can be easily and safely reproduced using strength machines, allowing a comparison of the dynamometry and the 1-RM values. Moreover, the torque generated at 60° per second is superior in comparison to that which is produced at higher speeds¹⁶. Nonetheless, one should note that the results presented above are likely not applicable to other angular velocities.

The concept of face validity involves the assumption that a certain measure represents what it purports to measure¹⁰.

However, this assumption can promote errors and misunderstanding. Taking the one-leg horizontal jump test as an example, it is believed that the contribution of the quadriceps femoris muscle is very important to the execution of this task. However, this relationship has not been observed previously¹⁷. In fact, a number of strategies can be used to optimize a specific functional movement^{18,19}. Thus, one cannot infer that only quadriceps strength is related to the distance jumped by one person. If a clinician interprets that the poor results acquired in the jumping test are due solely to muscle weakness, it could lead to innocuous treatment of the individual's condition. In this manner, the 1-RM and dynamometry tests resemble each other, but special attention should be given to verify if these tests are able to measure the same variable.

Criterion validity is the process in which a test is compared to a validated one to determine whether the same variable is being measured¹². The similarity in the results would indicate its validity. The values of the measurements made by the two tests employed in this study present a good correlation (r = 0.89). Therefore, a simple correction of the 1-RM results should be completed to predict the value of the H:Q ratio that would be obtained if the measure had been held on the isokinetic machine. This correction is performed by the formula shown in Equation 1. The error between the predicted values by this equation and the actual isokinetic values showed a mean of $-0.03 \pm 3.01\%$.

It is necessary to reiterate that the 1-RM test is a simplification of the dynamometry testing leading to errors in the measurements. From the analysis of the data shown in Figure 2 and from the Bland Altman graphic (Figure 3), it was possible to identify this error. Based on the results, the H:Q ratio for the 1-RM test tended to be overestimated in comparison with the isokinetic results, when the observed ratio is considered high (for instance, higher than approximately 40%). Conversely, the H:Q ratio tended to be underestimated in the opposite case (e.g., lower than 40%). Based on this concept and Equation 1, an individual who obtained an H:Q of 30% in the 1-RM test would obtain approximately a 39% H:Q in the dynamometry. It is worth mentioning that normal H:Q ratios range from 50 to 80% and most of the participants in this study presented H:Q ratios within this range^{20,21}.

The present study has some limitations. First of all, only a single test was performed on each piece of equipment. It is possible that more repetitions would result in a more reliable outcome, especially in dynamometry. Moreover, we used a heterogeneous sample and therefore, it is difficult to associate results to age, gender, and functional level before the activity.

Conclusion

Analysis of the potential and limitations to determine the H:Q ratio based on 1-RM test in comparison with the dynamometry test was performed. Data from both methods are highly correlated, but are not equal as the H:Q ratio obtained from 1-RM test presents a systematic error. Nonetheless, results from this study can disseminate the applicability of this method in a clinical setting. Other measures provided by dynamometry could also be simplified so that its use can be expanded.

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